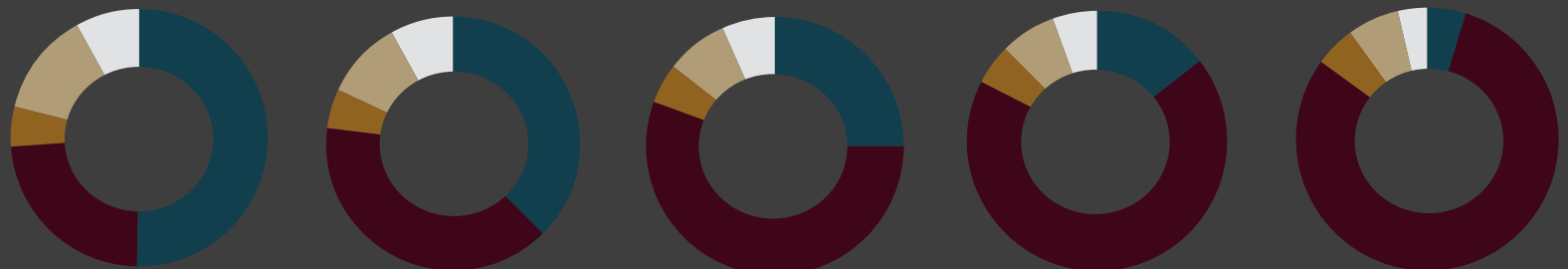


SUMMER 2019	PORTFOLIOS				
MODEL NAME	DEFENSIVE	CAUTIOUS	BALANCED	GROWTH	ENHANCED GROWTH
5 YEAR TARGET RETURN	CPI + 1%	CPI + 2%	CPI + 3%	CPI + 4%	CPI + 5%
INVESTMENT TIME HORIZON	5+ YEARS	5+ YEARS	5+ YEARS	5+ YEARS	5+ YEARS
EST. ANNUAL INCOME YIELD	2.39%	2.31%	1.98%	1.71%	1.35%
ISA/SIPP AVAILABILITY	YES	YES	YES	YES	YES
ANNUAL MANAGEMENT FEE	0.35% + VAT	0.35% + VAT	0.35% + VAT	0.35% + VAT	0.35% + VAT
EST. UNDERLYING FUND CHARGES	0.51%	0.54%	0.61%	0.66%	0.70%
INDICATIVE NUMBER OF HOLDINGS	25 - 35	25 - 35	25 - 35	25 - 35	25 - 35
RISK PROFILES	 	 	 	 	 

STRATEGIC ASSET ALLOCATION

- FIXED INCOME
- EQUITIES
- PROPERTY
- ALTERNATIVES
- CASH



At Blackfinch our goal is to deliver a service to intermediaries and their clients which is second to none. Our knowledgeable team is always on hand to assist you and we offer a range of support options including:

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Product training

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Presentations

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Technical support

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Case studies

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Developing professional connections

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CONTACT YOUR RELATIONSHIP TEAM FOR MORE INFORMATION

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