



Role Profile

Ventures Analyst (Portfolio)

Location

Gloucester, GL3 4AH

Salary

up to £30,000 (DOE)

Contract Type

Permanent / Full-Time

Blackfinch Group is an award-winning investment specialist with a heritage dating back over 25 years. A trusted provider, we work in partnership with advisers. Our businesses cover tax-efficient solutions, early stage investing, managed portfolio services, property financing and renewable energy. As an environmental, social and governance (ESG) investor, we work for a positive impact. We're proud to be entrusted with over £600 million in assets under management and administration.



Purpose of Role

Exciting opportunity to join a passionate and growing Venture Capital team within Blackfinch that invests in early-stage technology companies.

As a Ventures Analyst, you will help to manage the Ventures portfolio, liaise with investee companies, create and disseminate updates, conduct research and assist with board meeting preparation.

During our investment cycles you will also be responsible for building an accurate picture of new opportunities, performing due diligence and building market and competitor reviews.

This is an exciting role in a dedicated, hardworking Ventures ecosystem with good opportunities to develop.

Key Accountabilities

- Monitor and analyse portfolio company data on an ongoing basis
- Design and refine data dashboards for reporting on portfolio companies
- Design automation and monitoring tools to streamline portfolio management
- Produce commentary and updates on company performance
- Assist portfolio companies with fundraising, strategy, and other ad hoc projects
- Assess new opportunities against key investment criteria
- Conduct in depth research calls with founders of the UK's brightest startups
- Collect and assess due diligence materials

Skills & Experience

To be a successful Ventures Analyst you will have experience of working in a professional services environment. You will possess strong evidenced analytical skills and have excellent attention to detail. You will have excellent time management skills and a high level of dedication during busy periods. You will need to have strong written and communication skills, be willing to learn fast and be able to adopt new technologies. You should be adaptable to change, excited by the world of technology start-ups and have an entrepreneurial mind-set or experience.

You should be comfortable working remotely from other team members for 75% of the working week, though this will fluctuate at busy periods.

If you believe you have the skills and experience for this role, we'd be interested to hear from you.

Apply by sending your CV and any other supporting documents to **HR@blackfinch.co.uk**.

If you require any further information about this role, we're here to help, contact us on 01452 717070.

Our Values

At Blackfinch we're working to make a difference in the world. We partner with advisers to meet client and business aims. Inspired by the work of Charles Darwin, we're named after one of Darwin's finches, which influenced his theories of evolution.

Our values of 'adapt', 'evolve' and 'thrive' run through everything we do. We continually adapt to changing markets, providing evolved products so that our customers can thrive. These values inform our work as an ESG investor, working towards a more sustainable future.



Offering a supportive environment, championing continuing professional development and sponsoring staff for qualifications.



One of the friendliest businesses in financial services, supporting our people, customers and investee companies.



Providing opportunities to progress plus to take up benefits, and to get involved in sponsorship and charity work
