



Role Profile

Technical Portfolio Manager

Location

Gloucester, GL3 4AH

Salary

£60,000 to £80,000 per annum

Contract Type

Permanent / Full-Time

Blackfinch Group is an award-winning investment specialist with a heritage dating back over 25 years. A trusted provider, we work in partnership with advisers. Our businesses cover tax-efficient solutions, early stage investing, managed portfolio services, property financing and renewable energy. As an environmental, social and governance (ESG) investor, we work for a positive impact. We're proud to be entrusted with over £600 million in assets under management and administration.



Purpose of Role

The Technical Portfolio Manager is accountable for optimising the technical performance of the portfolio through the diligent management of contracts & counterparties, reporting, trend monitoring, risk & issue mitigation, continuous improvement, life cycle transitions, site safety, communication interfaces and functional audits/inspections; such that portfolio value is optimised and stakeholder trust is preserved.

Key Accountabilities

Key accountabilities cover vital technical agreements, including:

- Managing asset management contracts
- Managing plant service contracts
- Managing high voltage maintenance contracts
- Managing plant warranties
- Managing balance of plant warranties

Focussing on renewals, obligation compliance, counterparty relations, payment approvals, warranty claims and issue resolution.

Also, accountable for important technical agreements, including:

- Managing grid connection contracts
- Managing telecoms contracts
- Managing grounds care contracts
- Managing operational control contracts
- Managing site management contracts
- Managing software contracts
- Managing technical advisory contracts

And, accountable for varied technical support relating to:

- Managing portfolio safety standards
- Managing technical communication interfaces
- Managing technical aspects of asset life cycle transitions
- Managing technical continuous improvements
- Managing technical reporting
- Managing technical contract & project administration
- Managing technical sensitivity monitoring
- Managing technical auditing activities

Skills & Experience

The Technical Portfolio Manager is expected to be able to work both autonomously and collaboratively and should have the following characteristics:

Demonstrable & comprehensive capabilities, including:

- STEM degree educated, or equivalent
- Good Excel proficiency
- Good MS office proficiency
- Project/programme management qualifications
- Professional certifications & industry memberships (inc. safety)

Also, demonstrable & relevant work history, including:

- Asset management & optimisation delivery
- Safety management delivery
- Performance analysis delivery
- Renewable technologies exposure
- Life extension delivery
- Risk management delivery
- Project management delivery
- Continuous improvement delivery
- Process & template development delivery

And, demonstrable & authentic professionalism, including:

- Being organised & logical (efficient)
- Being analytical & decisive (effective)
- Being articulate & professional (impactful)
- Being flexible & adaptable (versatile)
- Being self-aware & self-confident (authentic)
- Being empathic & objective (compatible)
- Being patient & insightful (present)

Joining Blackfinch Energy's portfolio management team offers extensive scope for personal and professional growth with ample opportunity to take ownership for a diverse range of challenges and improvement opportunities whilst benefiting from a supportive and meritocratic culture. It is an exciting and definitive time to be working in renewable energy, at the forefront of the global response to the threat of climate change, at the cutting edge of technological advances in energy production and management, and at the business end of current political and economic policy.

As a team member you can expect to work under a clear and evolving portfolio management strategy and value management system, guided by the best practice principles of asset (ISO55000) and risk (ISO31000) management.

Business as usual role accountabilities and responsibilities are well defined and supplemented by well prioritised topical issue and improvement project work plans. Annual, strategically aligned SMART objectives are set, progress is reviewed quarterly, and success supported using the 70/20/10 (job/coaching/training) development model.

The salary is negotiable and dependant on skills, experience & competencies. Blackfinch also offers a range of additional benefits, currently including 25 days holiday (plus bank holidays), salary exchange tax relief options (i.e. pension with employer contribution at 6%, childcare vouchers, cycle to work, green vehicle schemes and additional holiday purchase), sponsorship of personal knowledge growth (i.e. course or exam fees, study time etc.), life assurance (at 4x gross salary) and private medical insurance.

If you believe you have the skills and experience for this role, we'd be interested to hear from you.

Apply by sending your CV and any other supporting documents to **HR@blackfinch.co.uk**.

If you require any further information about this role, we're here to help, contact us on 01452 717070.

Our Values

At Blackfinch we're working to make a difference in the world. We partner with advisers to meet client and business aims. Inspired by the work of Charles Darwin, we're named after one of Darwin's finches, which influenced his theories of evolution.

Our values of 'adapt', 'evolve' and 'thrive' run through everything we do. We continually adapt to changing markets, providing evolved products so that our customers can thrive. These values inform our work as an ESG investor, working towards a more sustainable future.



Offering a supportive environment, championing continuing professional development and sponsoring staff for qualifications.



One of the friendliest businesses in financial services, supporting our people, customers and investee companies.



Providing opportunities to progress plus to take up benefits, and to get involved in sponsorship and charity work
