



Role Profile

Investment Assistant (Energy)

Location

Gloucester, GL3 4AH

Salary

£25,000+

Contract Type

Permanent / Full-Time

Blackfinch Group is an award-winning investment specialist with a heritage dating back over 25 years. A trusted provider, we work in partnership with advisers. Our businesses offer tax-efficient solutions, early stage investing, managed portfolio services, property financing and renewable energy. As an environmental, social and governance (ESG) investor, we work for a positive impact. We're proud to be entrusted with over £450 million in assets under management and administration.



Key Accountabilities

As an Investment Assistant in our Energy team, your responsibilities will include:

- Assisting with conducting initial investment appraisal of new renewable energy / energy infrastructure investment opportunities & producing valuations.
- Producing forecasts and financial models for current and new transactions.
- Assisting with undertaking active asset management and administration of the existing investment portfolio.
- Assisting with procuring senior debt finance to help finance new investment opportunities.
- Working with Investment Managers and Investment Analysts on deals as required.
- Keeping up to date with sector developments, new products and relevant economic trends impacting the sector.

Skills & Qualifications

To be a successful Investment Assistant you will hold a degree 2:1 and have an excellent academic record. You will possess first-class communication, written and interpersonal skills and strong quantitative analytical ability. In addition, demonstrable organisation skills, accuracy and astuteness for detail are key for this role, as is good commercial awareness and judgement.

You will ideally be financially literate; comfortable with understanding, interpreting and analysing financial statements i.e. Profit & Loss, Cashflow and Balance Sheet and ideally have some knowledge of renewable energy technologies and the wider energy policy framework.

You will be self-motivated to achieve, supporting the team with enthusiasm, tenacity, resilience and ambition. To be successful you will thrive on developing your knowledge and will be passionate about studying through internal and external training and qualification to learn more about our industry and products. Our Investment Assistants are team players who actively contribute to the success of the team through consistently high performance. You will be comfortable working in a fast-paced, professional working environment and be articulate in all Microsoft packages.

For talented individuals who are seeking to realise their career ambitions with us, we will actively support your knowledge growth through working with our experts and develop your technical abilities through sponsorship of qualifications. For those who show exceptional desire to achieve, we offer career progression and opportunities to develop not only as technical managers but also as people managers.

If you believe you have the skills and experience for this role, we'd be interested to hear from you.

Apply by sending your CV and any other supporting documents to **HR@blackinch.co.uk**

If you require any further information about this role, we're here to help, contact us on 01452 717070.

Our Values

At Blackfinch we're working to make a difference in the world. We partner with advisers to meet client and business aims. Inspired by the work of Charles Darwin, we're named after one of Darwin's finches, which influenced his theories of evolution.

Our values of 'adapt', 'evolve' and 'thrive' run through everything we do. We continually adapt to changing markets, providing evolved products so that our customers can thrive. These values inform our work as an ESG investor, working towards a more sustainable future.



Offering a supportive environment, championing continuing professional development and sponsoring staff for qualifications.



One of the friendliest businesses in financial services, supporting our people, customers and investee companies.



Providing opportunities to progress plus to take up benefits, and to get involved in sponsorship and charity work
