



### **Role Profile**

Investment Analyst (Property)

### **Location**

Gloucester, GL3 4AH

### **Salary**

£30,000 per annum

### **Contract Type**

Permanent / Full-Time

Blackfinch Group is an award-winning investment specialist with a heritage dating back over 25 years. A trusted provider, we work in partnership with advisers. Our businesses cover tax-efficient solutions, early stage investing, managed portfolio services, property financing and renewable energy. As an environmental, social and governance (ESG) investor, we work for a positive impact. We're proud to be entrusted with over £600 million in assets under management and administration.



## **Purpose of Role**

To provide day to day support to the Investment Managers by carrying out all aspects of property lending deals from initial commercial negotiations through to transaction completion and monitoring of loans as well as helping to oversee the management of different underlying investment products.

## **Key Accountabilities**

- Drafting Heads of Terms, loan redemption statements, financial models and committee papers for review by the Investment Manager.
- Liaising with brokers, surveyors, borrowers and solicitors before and during the course of a property loan.
- Conducting financial and commercial due diligence on prospective property transactions.
- Appraising and raising key items on valuation reports, surveyor construction reports, reports on titles and other advisor reports.
- Assisting with due diligence on borrower's credit worthiness and track record.
- Contributing to the creation and reporting of management information on our investment companies, including analysing loan book metrics and key commercial trends.
- Implementing company lending processes and policies and challenging assumptions where necessary.
- Ensuring risk management procedures are correctly followed out and kept up to date.
- Be prepared to undertake any other duties commensurate with this level of position.
- Assisting with the administration of corporate client investments; including preparing investment portfolio allocations, deal sheets and day to day management of client investments.
- To undertake any duties commensurate with this level of role as requested by either the CEO, CIO or directors.

## Essential Experience

- Be a good team player, proactive approach and commercial mindset. Have demonstrable experience in highly analytic roles.
- Have astute attention to detail.

### Desirable Experience

- Previous experience working in the investment sector.
- Have 3 -5 years' experience working in a fast paced professional services environment.

## Essential Qualifications

- Hold a minimum 2:1 degree educated or equivalent.
- To have or to be working towards a professional finance qualification e.g. MRICS / ACA / CIMA / CFA.

If you believe you have the skills and experience for this role, we'd be interested to hear from you.

Apply by sending your CV and any other supporting documents to **HR@blackfinch.co.uk**

If you require any further information about this role, we're here to help, contact us on 01452 717070.

## Our Values

At Blackfinch we're working to make a difference in the world. We partner with advisers to meet client and business aims. Inspired by the work of Charles Darwin, we're named after one of Darwin's finches, which influenced his theories of evolution.

Our values of 'adapt', 'evolve' and 'thrive' run through everything we do. We continually adapt to changing markets, providing evolved products so that our customers can thrive. These values inform our work as an ESG investor, working towards a more sustainable future.



Offering a supportive environment, championing continuing professional development and sponsoring staff for qualifications.



One of the friendliest businesses in financial services, supporting our people, customers and investee companies.



Providing opportunities to progress plus to take up benefits, and to get involved in sponsorship and charity work

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