

Blackfinch Ventures EIS Portfolios

The portfolios invest in start-ups and early stage firms in the tech space that qualify for Enterprise Investment Scheme (EIS) funding. Clients can access EIS tax benefits along with higher return prospects. Our expert team targets innovative firms. It invests in those with strong teams, capable of transforming their market. The team aims to deliver returns over four to seven years.¹

Blackfinch's processes and resources make it stand out. These include a dedicated pipeline team searching across the UK, rigorous due diligence, and board-level support for firms. Blackfinch also co-invests with clients, ensuring further alignment.

POTENTIAL CLIENTS²

Clients wishing to target returns alongside tax mitigation

Clients interested in significant return potential from start-ups capable of substantial growth

Clients aiming for exposure to early stage firms as part of a diversified portfolio

Clients seeking to defer a CGT liability

Clients whose main income is from rental properties

FEES

Portfolio Establishment Fee	3%
Annual Management Charge ³	2%
Performance Fee	20% after a minimum return of 130%

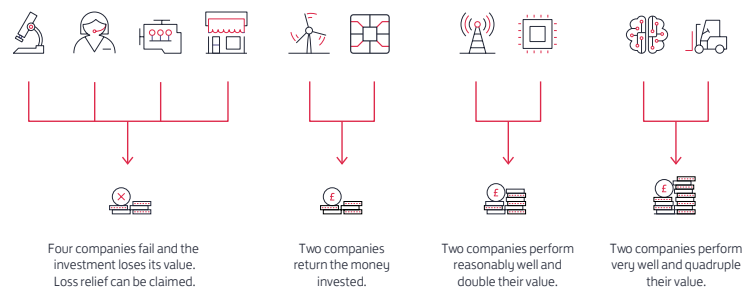
IMPORTANT INFORMATION

Capital at Risk. Blackfinch Ventures is a trading name of Blackfinch Investments Limited which is authorised and regulated by the Financial Conduct Authority. Registered in England and Wales company number 02705948. Registered address 1350-1360 Montpellier Court, Gloucester Business Park, Gloucester, GL3 4AH.

KEY FEATURES

- Offering from trusted provider with strong track record
- Environmental, Social and Governance (ESG) investor
- EIS tax benefits for Income, Inheritance and Capital Gains Tax mitigation (subject to applicable minimum holding periods)
- Competitive fees and charges
- Base target return of 3x and upper target of 5x
- Investments spread across multi-sector portfolios of at least 10 firms
- Investments aligned with government requirements
- Chance to invest in innovative early stage UK firms
- Portfolios managed by experts in early stage investing and tech start-ups
- Team brings UK-wide deals and rigorous due diligence processes

HOW IT WORKS⁴



¹The Blackfinch Ventures EIS Portfolios invest in small, unquoted companies. Investors' capital is at risk and the investment return is not guaranteed.

²The Blackfinch Ventures EIS Portfolios may not be suitable for all investors. We would recommend that prospective investors seek independent advice before making a decision.

³We apply this for the first four years only, so adding value for investors. We apply it to investee firms, meaning investors can benefit from tax relief on this element.

⁴The diagram is for illustrative purposes only and shows how a portfolio could be structured